

## Mergers & Acquisitions IT Carve-Outs – Planning and Execution

You will achieve a successful IT carve-out using the following key components:

- An experienced team with a variety of M&A IT global expertise to handle the project
- A company with a verifiable track record of accelerated results and rapid delivery
- A proven methodology and process to ensure no detail is missed

Our focus is on the IT component of the M&A acquisition. We assist investment firms in conducting a due diligence on the current state of the selling entity's IT operations. It is critical for the investment firm to understand the overall health of the technologies as it is for them to understand the business operations.



In many cases, this key component is overlooked by investment firms and it can lead to unexpected surprises with substantial unanticipated costs well after the deal has been signed.

We apply our proprietary methodology developed from our vast experience of carve-outs which permits a rapid separation from the Seller's entities. This enables the new organization to quickly move forward with its own operations -- severing ties to the previous company and saving the Buyer millions of dollars. We prepare the new entity for a steady state operation. Typical engagements last between 9 and 12 months. We analyze, execute and deliver!

Our due diligence process considers all IT aspects of the entity being sold or spun off from the parent organization. This includes the current state of:

- IT staff
- Infrastructure
- Network
- Technology
- Software licensing and business application software

We help to determine what stays with the Seller and what transfers with the sale. Oftentimes, the most common and most overlooked item is what business data stays or goes with the new entity. Consideration of former entity data retention is also reviewed.

The end results of the due diligence allow us to deliver you a comprehensive report with recommendations of effort needed to help the new entity be self-supportive once disentangled from the Seller. This vital information provides additional input to help prepare the Transition Service Agreement (TSA) between both parties which is a critical component in the overall deal and pricing of the acquisition.



## Why Choose Us?

**Results! ...from an experienced and savvy tech team that is fast, affordable and personal.**

Creative solutions - High-touch, customized and comprehensive for rapid transformation.

Global expertise with proven results from over a decade of solving problems for companies worldwide.

IT solutions designed to align your technology to achieve strategic business initiatives.

Proprietary unique methodologies that consistently deliver verified results for rapid planning and execution.



## Your Wise Choice

**Worldwide Projects - Global Expertise**

Informatik Group (IG) is a full-service consulting and solution provider with an accomplished team of technology professionals. For over a decade, IG has assisted companies worldwide to effectively align their technology to achieve strategic business initiatives.

Our combined suite of services includes:

- IT Transformation
- Mergers & Acquisitions IT Carve-Outs
- Technology Assessments
- Enterprise Project Management

Our international experiences and technical expertise provide you assurance in our abilities to meet the demands of any global, multi-site and culturally diverse environment. These core competencies with our clients, past and present, give you peace of mind in choosing to work with us.



**Contact us today for a no-cost, comprehensive consultation.**

**Leisa Rasmussen, MBA**  
**Director, Business Development**  
[LRasmussen@InformatikGroup.com](mailto:LRasmussen@InformatikGroup.com)  
**877-744-4153**